GLOBAL EUROPEAN OVERVIEW & IMPORT STAGE PRICES - LEMON

Supply deficit in the lemon market

The tension is rising in the lemon market. Almost all Spanish operators have completed their Verna season. This variety is no longer available on the market. In addition, the South African arrivals remain moderate, and origins such as Argentina do not come to fill the volume gaps (blackspot issues).

As a result, the prices of the South African Eureka have risen sharply in recent weeks (between +20 and +25ct/kg between W32 and W33!) and remain very firm in W34 (at a level roughly similar to that of W33). In Northern Europe, they continued to increase in week 34, which should be reflected on the French market in the coming weeks.

Lemon prices - South African Eurêka-All brands

Week 34	Week 34 / 33	W34 2024 / Average
1.68 €/kg	+0.16 €/kg	+ 48 %

SAR Lemon- Import prices Grade 3-4 | €/kg
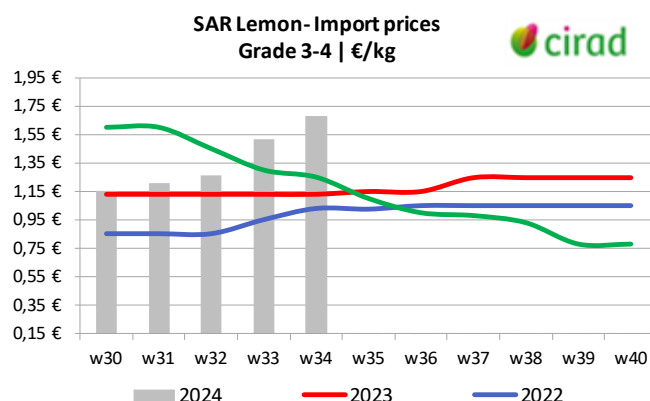
South Africa – Eureka Standard Brands	South Africa – Eureka Best Brands	South Africa – Eureka Standard Brands (price in Northern Europe)
3-4-5: 1.50 / 1.60 ↗	**3-4-5:** 2.10 =↗	**3-4-5:** 1.70 / 1.80 ↗

SOUTH AFRICAN LEMON SHIPMENTS & CAMPAIGN PROGRESS

South African Lemons - Weekly shipments to all destinations
in million 15kg boxes - Source: Professionals
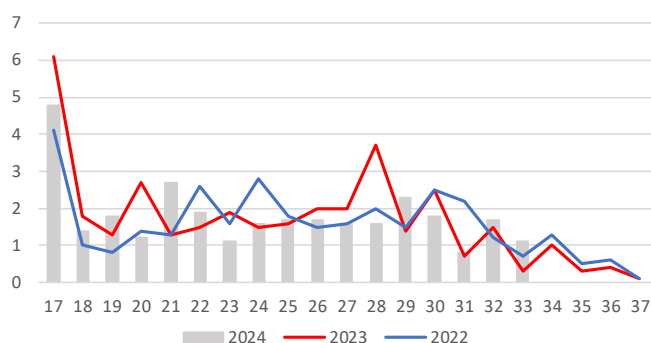
Progress (*) of the South African lemon shipments to all destinations
*in million 15kg boxes - Source: CGA*

Week 33

- Campaign progress
- Campaign potential
- (*) Cumulative shipments for week N / Campaign potentia
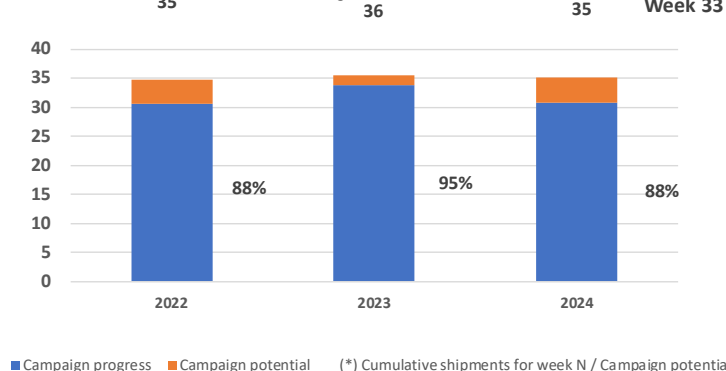
GLOBAL EUROPEAN OVERVIEW & IMPORT STAGE PRICES - GRAPEFRUIT

A stable grapefruit market

The grapefruit market remains stable for now. South African pomelo arrivals are now very limited (end of season on site), and demand remains weak. Operators are selling their stocks without pressure, waiting for the weeks of re-entry, when prices should strengthen to end the season.

Grapefruit price– South Africa cal 40-45 -

Week 34	Week 34 / 33	W34 2024 / Average
0.93 €/kg	-0.00 €	+ 0%

South African grapefruit prices grade 40/45 (€/kg)

Legend: 2024, 2023, 2022, 2021
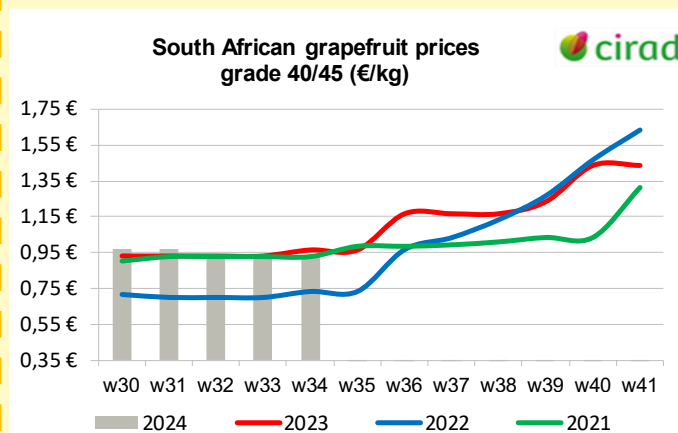
South Africa (in France) Star Ruby 15 kg	South Africa (in Northern Europe) Star Ruby 15 kg
40: (13.50) 14.00 / 15.00 =	**40 : 13**.00 (14) =
45 : (13.50) 14.00 / 15.00 =	**45 :** 13.00 (14)=
50-55 : (12) 13.00 / 14.00 =	**50-55:** 12.00 (13) =

SOUTH AFRICAN GRAPEFRUIT SHIPMENTS & CAMPAIGN PROGRESS

South African Grapefruit - Weekly shipments
in million 15kg boxes - Source: Professionals

Legend: 2024, 2023, 2022
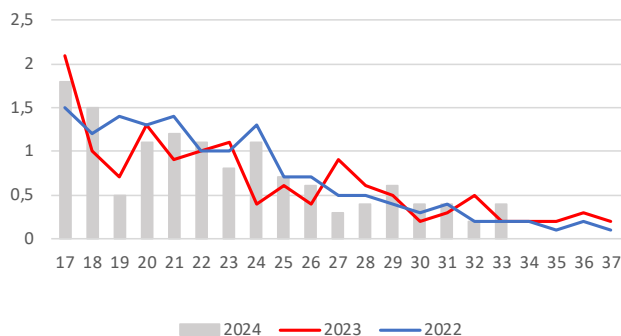
Progress (*) of the South African grapefruit shipments to all destinations
in million 15kg boxes - Source: CGA

Week 33

17, 15, 15

84% (2022), 86% (2023), 88% (2024)

■ Campaign progress ■ Campaign potential   (*) Cumulative shipments for week N / Campaign potential